

**BEFORE THE HONOURABLE NATIONAL COMPANY LAW TRIBUNAL,  
HYDERABAD BENCH AT HYDERABAD  
C.A(CAA) No. 59/230/HDB/2023**

In the matter of the Companies Act, 2013  
And  
In the matter of Anaika Industries Limited  
("Demerged Company 1")  
And  
In the matter of Yatnam Lab Limited  
("Demerged Company 2")  
And  
In the matter of Veer West Realty India Private Limited  
("Demerged Company 3")  
And  
In the matter of Hetero Labs Limited  
("Resulting Company 1" Or "Demerged Company 4")  
And  
In the matter of Anaika Realty Private Limited  
("Resulting Company 2")  
And  
In the matter of Anaika Infraventures Private Limited  
("Resulting Company 3")  
And  
In the matter of Anaika Properties Private Limited  
("Resulting Company 4")  
And  
Their respective Shareholders

Hetero Labs Limited,  
Having its registered office at  
7-2-A2, Hetero Corporate, Industrial Estate,  
Sanathnagar, Hyderabad,  
Telangana – 500018, India  
Represented by its Company Secretary,  
Mr. Sudershan Pallap

... Fourth Applicant Company/ Resulting Company 1/ Demerged Company 4

18.

**NOTICE CONVENING MEETING OF THE UNSECURED CREDITORS OF  
M/S. HETERO LABS LIMITED**

To

The Unsecured Creditors of  
M/s. Hetero Labs Limited,

Take notice that by an order dated December 14, 2023 the Hon'ble National Company Law Tribunal, Hyderabad Bench has directed that a meeting of Unsecured Creditors of M/s. Hetero Labs Limited, be held on January 24, 2024 at 3:00 PM at its Registered Office at 7-2-A2, Hetero Corporate Industrial Estate, Sanathnagar, Hyderabad, Telangana – 500018, India for the purpose of considering, and if thought fit, approving with or without modification, the Composite Scheme of Arrangement between M/s. Anaika Industries Limited ("Demerged Company 1"), M/s. Yatnam Lab Limited ("Demerged Company 2"), M/s. Veer West Realty India Private Limited ("Demerged Company 3"), M/s. Hetero Labs Limited ("Resulting Company 1" or "Demerged Company 4"), M/s. Anaika Realty Private Limited ("Resulting Company 2"), M/s. Anaika Infraventures Private Limited ("Resulting Company 3") and M/s. Anaika Properties Private Limited ("Resulting Company 4") and their respective Shareholders and take further notice that in pursuance of the said order a meeting of the Unsecured Creditors of Fourth Applicant Company/ Resulting Company 1 or Demerged Company 4, will be held on January 24, 2024, and at said time and place you are requested to attend to consider and if thought fit, to approve with or without modification(s) the following resolutions:-

***"RESOVLED THAT*** pursuant to Section 230 to 232 of the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013 along with the related rules and enabling provisions in the Memorandum and Articles of Association of the Company including any amendment or re-enactment thereof and other applicable statutory regulations, the draft Composite Scheme of Arrangement between M/s. Anaika Industries Limited ("Demerged Company 1"), M/s. Yatnam Lab Limited ("Demerged Company 2"), M/s. Veer West Realty India Private Limited ("Demerged Company 3"), M/s. Hetero Labs Limited ("Resulting Company 1" or "Demerged Company 4"), M/s. Anaika Realty Private Limited ("Resulting Company 2"), M/s. Anaika Infraventures Private Limited ("Resulting Company 3") and M/s. Anaika Properties Private Limited ("Resulting Company 4") and the respective shareholders ("Scheme") subject to the requisite approval of the shareholders/ creditors of the Company and sanction of Honourable National Company Law Tribunal, Hyderabad ("NCLT") and any other necessary approvals as may be required in this regard, the consent/ approval for the Scheme, in case of demerger of Real Estate Business Undertaking 1 of M/s. Anaika Industries Limited ("Demerged Company 1"), Real Estate Business Undertaking 2 of M/s. Yatnam Lab Limited ("Demerged Company 2") and Real Estate Business Undertaking 3 of M/s. Veer West Realty India Private Limited ("Demerged Company 3"), respectively, to M/s. Hetero Labs Limited ("Resulting Company 1") with effect from October 01, 2023, being the Appointed Date 1, and in case of demerger of Real Estate Business Undertaking 4, Real Estate Business Undertaking 5 and Real Estate Business Undertaking 6 from M/s. Hetero Labs Limited ("Demerged Company 4") into M/s. Anaika Realty Private Limited ("Resulting Company 2"), M/s. Anaika Infraventures Private Limited ("Resulting Company 3") and M/s. Anaika Properties Private Limited ("Resulting Company 4"), respectively with effect from April 01, 2024, being the Appointed Date 2 be and is hereby accorded."

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**“RESOLVED FURTHER THAT** the consent / approval of the Administrative Committee constituted by the Board of Directors be and is hereby accorded for the draft Valuation Report / Fairness Opinion placed before the Board in the meeting have unanimously approved the draft Valuation Report / Fairness Opinion and the Board hereby authorizes Dr. Bandi Vamsikrishna, Managing Director or Mr. A.V. Narasa Reddy, Whole-time Director or any other Director or Mr. Bhavesh Pujara, President (Finance) or Mr. Sudershan Pallap, AVP (Legal) & Company Secretary of the Company, for finalizing and obtaining the signed copy of the Valuation Report from Harpreet Singh, Registered Valuer (Securities or Financial Assets) with registration number – IBBI/RV/06/2019/12112.”

**“RESOVLED FURTHER THAT** the consent of the Administrative Committee, constituted by the Board of Directors be and is hereby accorded for the report explaining the effect of the Composite Scheme of Arrangement on all the stakeholders placed before the Committee.”

**“RESOLVED FURTHER THAT** Dr. Bandi Vamsikrishna, Managing Director or Mr. A.V. Narasa Reddy, Whole-time Director or any other Director or Mr. Bhavesh Pujara, President (Finance) or Mr. Sudershan Pallap, AVP (Legal) & Company Secretary of the Company be and are hereby severally authorized to carry out or assent to any modifications/ amendments to the Scheme, or to any conditions or limitations that the NCLT or any other authority may deem fit to direct or impose, or which may otherwise be considered necessary, desirable or appropriate.”

**Take further notice** that you may attend and vote at the said meeting in person or by way of proxy provided that, a proxy form in the prescribed manner duly signed by you or your authorised representative and is deposited at the Registered Office of the Company at 7-2-A2, Hetero Corporate, Industrial Estate, Sanathnagar, Hyderabad, Telangana – 500018, India not later than 48 hours before the commencement of the meeting.

Body corporates which are Unsecured Creditors of the Fourth Applicant Company/ Resulting Company 1 or Demerged Company 4 may attend and vote at the meeting through their authorised representative who is duly authorised to attend and vote at the meeting and certified true copy of the resolution of such body corporate is deposited at the registered office of M/s. Hetero Labs Limited (“Fourth Applicant Company/ Resulting Company 1 or Demerged Company 4”) at 7-2-A2, Hetero Corporate, Industrial Estate, Sanathnagar, Hyderabad, Telangana – 500018, India not later than 48 hours before the meeting.

The Hon’ble National Company Law Tribunal, Hyderabad Bench at Hyderabad has appointed Mr. Shiv Rohan Singh, Advocate to be the Chairman of the said meeting.

The Hon’ble National Company Law Tribunal, Hyderabad Bench at Hyderabad has appointed Mr. C.V.Reddy, PCS to be the Scrutinizer of the said meeting.

Copies of the Scheme and the statement under Section 230 read with Section 232 and other applicable provisions of the Companies Act, 2013 and Rules framed there under, form of proxy, attendance slip are enclosed herewith. This notice convening meeting of the Unsecured Creditors of the Resulting Company 1 or the Demerged Company 4 along with the aforesaid documents are placed at Mr. V.B. Raju, Advocate for Applicant Companies, office at Chambers at 106, Dhanunjaya Towers, Road No.1, Banjara Hills, Hyderabad - 500 034.

RS .



Dated this 19 day of Dec, 2023  
at Hyderabad

Mr. Shiv Rohan Singh  
Chairperson Appointed for the Unsecured Creditors Meeting  
Address: Flat No. D, 1<sup>st</sup> Floor, Uma Enclave, 8-2-584,  
Road Number 9, Banjara Hills,  
Hyderabad, Telangana - 500034

**Notes:**

1. An Unsecured Creditor entitled to attend and vote at the meeting is entitled to appoint proxy or proxies to attend and vote instead of himself/herself on a poll only and such proxy need not be an Unsecured Creditor of the Resulting Company 1 or the Demerged Company 4. The proxy form in order to be effective must be deposited at the registered office of the company not less than 48 hours before the commencement of the meeting.
2. Any alteration made in the proxy form shall be initialed.
3. Only Unsecured Creditors of the Resulting Company 1 or the Demerged Company 4 may attend and vote (either in person or by proxy) or by authorised representative under Section 112 and 113 and other applicable provisions of Companies Act, 2013 at the meeting. The authorised representative of body corporate which is a registered Unsecured Creditor of the Resulting Company 1 or the Demerged Company 4 may attend and vote at the meeting provided that certified true copy of the resolution of the Board of Directors or other governing body of the body corporate under Section 113 of the Companies Act, 2013 authorizing such representative to attend and vote at the meeting is deposited at the registered office of the Resulting Company 1 or the Demerged Company 4 not later than 48 hours before the commencement of the meeting.
4. The quorum of the meeting for the Unsecured Creditors of the Resulting Company 1 or the Demerged Company 4 shall be 30 (Thirty) Unsecured Creditors of the Resulting Company 1 or the Demerged Company 4, present in person or by way of proxy as per the order passed by the Hon'ble National Company Law Tribunal, Hyderabad Bench at Hyderabad.
5. The Form of Proxy can be obtained free of charge from the registered office of the Resulting Company 1 or the Demerged Company 4.
6. The Unsecured Creditors and/ or their proxies are requested to bring the attendance slip duly completed and signed for attending the meeting.
7. The notice, together with the documents accompanying the same, is being sent to the Unsecured Creditors Registered Post/ Courier/ Ordinary Post/ Registered email as directed by the Hon'ble National Company Law Tribunal, Hyderabad Bench at Hyderabad.
8. The documents referred to in the accompanying explanatory statement shall be open for inspection by the Unsecured Creditors at the registered office of the Resulting Company 1 or the Demerged Company 4 between 10.00 A.M and 12.00 Noon on all days (except Saturdays, Sundays and public holidays) upto the date of meeting.

9. The notice convening that aforesaid meeting will be published in the English and Regional Language newspapers.
10. In view of the information provided herein below and the documents attached along with this Notice and Explanatory statement, the requirement of Section 232(2) of the Companies Act, 2013 have been complied with.

H.

**BEFORE THE HONOURABLE NATIONAL COMPANY LAW TRIBUNAL,  
HYDERABAD BENCH AT HYDERABAD  
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In the matter of the Companies Act, 2013  
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In the matter of Anaika Properties Private Limited  
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And  
Their respective Shareholders

Hetero Labs Limited,  
Having its registered office at  
7-2-A2, Hetero Corporate, Industrial Estate,  
Sanathnagar, Hyderabad,  
Telangana – 500018, India  
Represented by its Company Secretary,  
Mr. Sudershan Pallap

... Fourth Applicant Company/ Resulting Company 1/ Demerged Company 4

15.

**EXPLANATORY STATEMENT UNDER SECTION 230 AND 232  
OF THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER**

In this statement, M/s. Anaika Industries Limited (referred to as "Demerged Company 1"), M/s. Yatnam Lab Limited (referred to as "Demerged Company 2"), M/s. Veer West Realty India Private Limited (referred to as "Demerged Company 3"), M/s. Hetero Labs Limited (referred to as "Resulting Company 1" or "Demerged Company 4"), M/s. Anaika Realty Private Limited (referred to as "Resulting Company 2"), M/s. Anaika Infraventures Private Limited (referred to as "Resulting Company 3") and M/s. Anaika Properties Private Limited (referred to as "Resulting Company 4") and the other definitions contained in the enclosed Composite Scheme of Arrangement ("Scheme") will apply to this explanatory statement.

The following statement as required under Sections 230 and 232 of the Companies Act, 2013 sets forth the details of the scheme, its effects and any material interest of the directors and Key Managerial Personnel in their capacity as members.

1. This is a statement accompanying the notice convening the meeting of the Unsecured Creditors of the Resulting Company 1 or the Demerged Company 4, pursuant to the order dated December 14, 2023 passed by the Hon'ble National Company Law Tribunal, Hyderabad Bench at Hyderabad in C.A.(CAA) No. 59/230/HDB/2023 to be held on January 24, 2024 at 12:00 Noon at the registered office of the Resulting Company 1 or the Demerged Company 4 for the purpose of considering and, if thought fit, approving with or without modifications, the Composite Scheme of Arrangement between M/s. Anaika Industries Limited ("Demerged Company 1"), M/s. Yatnam Lab Limited ("Demerged Company 2"), M/s. Veer West Realty India Private Limited ("Demerged Company 3"), M/s. Hetero Labs Limited ("Resulting Company 1" or "Demerged Company 4"), M/s. Anaika Realty Private Limited ("Resulting Company 2"), M/s. Anaika Infraventures Private Limited ("Resulting Company 3") and M/s. Anaika Properties Private Limited ("Resulting Company 4") and their respective shareholders ("Scheme").

**2. Background of the Companies involved in the Scheme are as under:**

**A. Background of the First Applicant Company/ Demerged Company 1:**

- i) M/s. Anaika Industries Limited, (hereinafter referred to as "First Applicant Company" or "Demerged Company 1") having its registered office in the State of Telangana, was incorporated under the provisions of the Companies Act, 2013, on May 18, 2017 under the name and style of 'Anaika Industries Limited'.
- ii) The First Applicant Company/ Demerged Company 1 has its registered office at H. No. 8-3-166/7/1, Erragadda, Hyderabad, Telangana – 500018, India.
- iii) The main objects of First Applicant Company/ Demerged Company 1 are set out in the Memorandum of Association which are briefly as under:-

1. *"To carry on in India or elsewhere the business of manufacture, manufacturers, formulate, process, develop, producers, makers, convertors, repairers, importers, exporters, traders, buyers, sellers, retailers, wholesalers, suppliers, indenters, packers, movers, preservers, stockists, agents, sub-agents, merchants, distributors, consignors, jobbers, brokers, concessionaires or*

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otherwise deal in all types of drugs, bulk drugs, produce, process, prepare, treat, disinfect, compound, formulate, mix, concentrate, pack, repack, refine, add, remove, preserve, grade, freeze, distillate, boil, sterilize, improve, extract, buy, sell, import, export, store, forward, distribute, dispose, develop, research, discover, manipulate, market, supply and to act as agent, broker, representative, consultant, stockiest, liasioner, middleman, job worker or otherwise to deal in all types, descriptions, specifications, strengths and applications of pharmaceutical and chemical products of medicaments in all its branches such as allopathic, ayurvedic, homeopathic, herbal, unani, siddha used for treatment, cure and dietary supplement product, healthcare of human beings and animals including, basic drugs, intermediates, tonics, antibiotics, enzymes, steroids, vitamins, hormones, biological & immunological chemicals, contraceptives, waddings, gauzes, adhesives, ligatures, vaccines, toxins, yeasts, medical gases, diagnostic agents, oils and tinctures; medical products in all forms such as capsules, tablets, powders, ointments, syrups, injectables, pills, fluids, granules, sprayers, inhalers, mineral waters, droppers, removers, veterinary medicines, poultry medicines, herbal products, by-products, intermediates, residues, mixtures, compounds, and other allied goods and to act as agent, stockists, distributor, consultant, collaborator, buyer, seller, exporter, importer, job-worker, vendor, supplier or otherwise to deal in all types of organic chemicals and their compounds, formulation, acids, solvent, oils, solutions, derivatives, fluids, products and by products.

2. To carry on activities of Research and Development, contract Research and Development, commercialization of the developed process and technologies in the areas of drug Discovery Technologies and drug Delivery Technologies.
3. To purchase any land, plot(s) of land or immovable property or any right or interest therein either singly or jointly or in Partnership with any person(s) or Body corporate or Partnership Firm and to develop and construct thereon residential, commercial complex or complex(es) either singly or jointly or in partnership as aforesaid, comprising offices for sale or self-use or for earning rental income thereon by letting out individual units comprised in such building(s) and To purchase any movable or immovable property including industrial, commercial, residential, or farm lands, plots, buildings, houses, apartments, flats or areas within or outside the limits of Municipal Corporation or other local bodies, anywhere within the Domain of India and abroad, to divide the same into suitable plots, and to rent or sell the plots for building/constructing residential houses, bungalows, business premises, and colonies and rent or sell the same and realize cost in lumpsum or easy installments or by hire purchase system and otherwise. To purchase, sell and otherwise to carry on the business such as builders, contractors, engineers, Estate agents, decorators and surveyors.
4. To carry on business of infrastructures, contractors, builders, town planners, developers, estate developers, engineers, land developers, land scrapers, estate agent, dealers in land(s), immovable property and to acquire, buy, purchase, hire or otherwise lands, buildings, civil works, immovable property of any tenure or interest in the same and to erect and construct, houses, flats, bungalows, kothis or civil work of every type on the land of the company or any other land or immovable property whether belonging to the company or not and to pull down, rebuild, enlarge, alter and other conveniences and to deal



*with and improve property of the Company or any other immovable property in India or abroad. To erect, construct build, water proofing, sewage, demolish, fabricate, execute, carry out, improve, work, develop and enlarge, rebuild, repair, maintain, administer, manage or control in India or abroad on any land or immovable property of the company or upon any other land or immovable property in any capacity and conveniences of all kind include turnkey jobs, railways, tramway, speedways, runways, roads, aerodromes, sewage, theatres, cinema halls, function halls, piers, wharvers, dams, barrages, bridges, reservoirs, embankments, canals, irrigation, powerhouses, transmission lines, reclamation, improvement sewage, drainage, sanitary works for building hotels, houses, market, private, public and all kind of conveniences and to carry out business of builders and civil engineers, estimators and designers thereof."*

iv) Nature of Business:

The First Applicant Company/ Demerged Company 1 is engaged in the business of pharmaceuticals and real estate.

v) The authorised, issued, subscribed and paid-up share capital of the First Applicant Company/ Demerged Company 1 as on March 31, 2023 is as follows:-

<b>Authorised Capital</b>	<b>Amount (INR)</b>
1,00,000 Equity Shares of INR 10 each	10,00,000
<b>Total</b>	<b>10,00,000</b>
<b>Issued, Subscribed and Paid-up Capital</b>	<b>Amount (INR)</b>
1,00,000 Equity Shares of INR 10 each fully paid-up	10,00,000
<b>Total</b>	<b>10,00,000</b>

vi) The present directors of the Demerged Company 1 are:

<b>S.No.</b>	<b>Name of the Directors</b>	<b>Address</b>
1	Mohana Reddy Chilukuri	Villa No.125, Indu Fortune Fields, KPHB Colony, Phase XIII, Kukatpally, Hyderabad – 500072, Telangana
2	Gopalakrishna Chittajallu	8-1-284/OU/81, Plot # 81, O U Colony, Chitrapuri Colony PO, Hyderabad – 500104, Telangana
3	Sudhakar Reddy Avuthu	Flat No.203, Sunrise Park Apts., Czech Colony, Road No.3, Sanathnagar, Hyderabad – 500018, Telangana

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- vii) The Financial Statements of M/s. Anaika Industries Limited, Demerged Company 1 as at March 31, 2023 is given below:

<b>Particulars</b>	<b>INR (in Lakhs)</b>
<b>ASSETS</b>	
<b>Non-current assets</b>	
Property, plant and equipment	940.48
Deferred tax assets (net)	5.19
	<b>945.67</b>
<b>Current assets</b>	
Financial assets	
Cash and cash equivalents	2.90
	<b>2.90</b>
<b>Total assets</b>	<b>948.58</b>
<b>EQUITY AND LIABILITIES</b>	
<b>Equity</b>	
Equity share capital	10.00
Other equity	-231.19
<b>Total equity</b>	<b>-221.19</b>
<b>Liabilities</b>	
<b>Non-current liabilities</b>	
Financial Liabilities	
i) Borrowings	946.00
ii) Other financial liabilities	210.20
<b>Total non-current liabilities</b>	<b>1,156.20</b>
<b>Current liabilities</b>	
Financial liabilities	
Trade payables	
a) Total outstanding dues of micro enterprises and small enterprises	-
b) Total outstanding dues of other than micro enterprises and small enterprises	6.95
Other current liabilities	6.62
<b>Total current liabilities</b>	<b>13.57</b>
<b>Total equity and liabilities</b>	<b>948.58</b>

B. Background of the Second Applicant Company/ Demerged Company 2:

- i) M/s. Yatnam Lab Limited, (hereinafter referred to as "Second Applicant Company" or "Demerged Company 2") having its registered office in the State of Telangana, was incorporated under the provisions of the Companies Act, 2013, on February 10, 2017 under the name and style of 'Yatnam Lab Limited'.

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ii) The Second Applicant Company/ Demerged Company 2 has its registered office at H. No. 8-3-166/1 & 2/105 to 108, 1st floor, East Wing, C Block, Challa Estate, Erragadda, Hyderabad, Telangana – 500018, India.

iii) The main objects of Second Applicant Company/ Demerged Company 2 are set out in the Memorandum of Association which are briefly as under:-

1. *"To carry on in India or elsewhere the business of manufacture, manufacturers, formulate, process, producers, makers, convertors, repairers, importers, exporters, distributors, traders, buyers, sellers, retailers, wholesalers, suppliers, indenters, packers, movers, preservers, stockists, agents, sub-agents, merchants, consignors, jobbers, brokers, concessionaires or otherwise deal in all types of drugs, bulk drugs, produce, process, prepare, treat, disinfect, compound, formulate, mix, concentrate, pack, repack, refine, add, remove, preserve, grade, freeze, distillate, boil, sterilize, improve, extract, buy, sell, import, export, store, forward, distribute, dispose, develop, research, discover, manipulate, market, supply and to act as agent, broker, representative, consultant, stockiest, liasioner, middleman, job worker or otherwise to deal in all types, descriptions, specifications, strengths and applications of pharmaceutical and chemical products of medicaments in all its branches such as allopathic, ayurvedic, homeopathic, herbal, unani, siddha used for treatment, cure and dietary supplement product, healthcare of human beings and animals including, basic drugs, bulk drugs and intermediates, tonics, antibiotics, enzymes, steroids, vitamins, hormones, biological & immunological chemicals, contraceptives, waddings, gauzes, adhesives, ligatures, vaccines, toxins, yeasts, medical gases, diagnostic agents, oils and tinctures; medical products in all forms such as capsules, tablets, powders, ointments, syrups, injectibles, pills, fluids, granules, sprayers, inhalers, mineral waters, droppers, removers, veterinary medicines, poultry medicines, herbal products, by-products, intermediates, residues, mixtures, compounds, and other allied goods.*
2. *To carry on activities of Research and Development, contract Research and Development, commercialization of the developed process and technologies in the areas of drug Discovery Technologies and drug Delivery Technologies.*
3. *To act as agent, stockists, distributor, consultant, collaborator, buyer, seller, exporter, importer, job-worker, vendor, supplier or otherwise to deal in all types of organic chemicals and their compounds, formulation, acids, solvent, oils, solutions, derivatives, fluids, products and by products."*

iv) Nature of Business:

The Second Applicant Company/ Demerged Company 2 is engaged in the business of manufacture of bulk drugs and acquisition of land and buildings as its ancillary objects.

v) The authorised, issued, subscribed and paid-up share capital of the Second Applicant Company/ Demerged Company 2 as on March 31, 2023 is as follows:-

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<b>Authorised Capital</b>	<b>Amount (INR)</b>
30,00,000 Equity Shares of INR 10 each	3,00,00,000
<b>Total</b>	<b>3,00,00,000</b>
<b>Issued, Subscribed and Paid-up Capital</b>	<b>Amount (INR)</b>
1,00,000 Equity Shares of INR 10 each fully paid-up	10,00,000
<b>Total</b>	<b>10,00,000</b>

vi) The present directors of the Demerged Company 2 are:

<b>S.No.</b>	<b>Name of the Directors</b>	<b>Address</b>
1	Mohana Reddy Chilukuri	Villa No.125, Indu Fortune Fields, KPHB Colony, Phase XIII, Kukatpally, Hyderabad – 500072, Telangana
2	Chandra Sekhar Tumuluru	4-3/140/202, Sriram Arcade, Friends Colony, Puppalaguda, Rajendranagar, Hyderabad – 500089, Telangana
3	Sudhakar Reddy Avuthu	Flat No.203, Sunrise Park Apts., Czech Colony, Road No.3, Sanathnagar, Hyderabad – 500018, Telangana

vii) The Financial Statements of M/s. Yatnam Lab Limited, Demerged Company 2 as at March 31, 2023 is given below:

<b>Particulars</b>	<b>INR (in Lakhs)</b>
<b>ASSETS</b>	
<b>Non-current assets</b>	
Property, plant and equipment	3,362.66
Financial assets	
Loans	-
Deferred tax assets (net)	62.39
Non-current tax assets (net)	-
Other non-current assets	10.00
	<b>3,435.06</b>
<b>Current assets</b>	
Financial assets	
i) Loans	1,501.17
ii) Cash and cash equivalents	9.31
iii) Bank balances other than (ii) above	1,000.00

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iv) Other financial assets	4.25
Current tax assets (net)	0.47
	<b>2,515.20</b>
<b>Total assets</b>	<b>5,950.26</b>
<b>EQUITY AND LIABILITIES</b>	
<b>Equity</b>	
Equity share capital	10.00
Other equity	-1,581.05
	<b>-1,571.05</b>
<b>Liabilities</b>	
<b>Non-current liabilities</b>	
<b>Financial Liabilities</b>	
i) Borrowings	6,280.00
ii) Other financial liabilities	1,193.96
	<b>7,473.96</b>
<b>Current liabilities</b>	
<b>Financial liabilities</b>	
<b>Trade payables</b>	
a) Total outstanding dues of micro enterprises and small enterprises	-
b) Total outstanding dues of other than micro enterprises and small enterprises	0.49
Other current liabilities	46.86
	<b>47.35</b>
<b>Total equity and liabilities</b>	<b>5,950.26</b>

C. Background of the Third Applicant Company/ Demerged Company 3:

- i) M/s. Veer West Realty India Private Limited, (hereinafter referred to as "Third Applicant Company" or "Demerged Company 3") having its registered office in the State of Telangana, was incorporated under the provisions of the Companies Act, 1956, on June 27, 2006 under the name and style of 'Amsri Spire Constructions Private Limited' and subsequently the name was changed to Veer West Realty India Private Limited' on June 19, 2010.
- ii) The Third Applicant Company/ Demerged Company 3 has its registered office at Level 7, Octave 3B, Salarpuria Sattva, Knowledge City, Plot No 2, Inorbit Mall Road, Raidurg, Hi-Tech City, Hyderabad, Telangana – 500081, India.
- iii) The main objects of Third Applicant Company/ Demerged Company 3 are set out in the Memorandum of Association which are briefly as under:-
  1. "To carry on, in conformity with the extant FDI Policy of the Government of India in India or elsewhere the business of constructors, contractors, designers, decorators, developers, maintainers of all buildings and structures including houses, flats, plots, apartments, offices, godowns, warehouses, guesthouses, flyover, bridges, shops, colonies, drainage's, housing projects, factories, sheds, roads, highways, expressways, hospitals, holiday resorts, hotels, cinema theatres, shopping-cum-residential complexes, duplexes, multiplexes and multi-

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storied buildings / complexes and for this purpose to acquire, alter, improve, renovate, handover, purchase, own, develop lands and buildings and to undertake all infrastructure development activities such as canal works, dam works, bridges, acquisitions, and other structures.

2. To provide for, in conformity with the extant FDI Policy of the Government of India, the conveniences commonly provided in flats, suites and residential and business quarters and to carry on in India or elsewhere the business of constructors and to carry out all such activities allied with the field of construction.
3. In conformity with the extant FDI Policy of the Government of India, to develop, survey, search, inspect, locate modify, protect, promote, provide, participate, dig, excavate in all types of immovable properties of land and buildings for development.
4. To carry on, in conformity with the extant FDI Policy of the Government of India, the business of contractors, sub-contractors, designers, architects, decorators, constructors, in all types of buildings and structures including houses, townships, flats, apartments, offices, godowns, warehouses, shops, factories, sheds, hospitals, hotels, holiday resorts, dharmasalas, multistories, colonies, complexes, shopping-cum-residential complexes, and to erect, install, alter, improve, add, establish, renovate, re-condition, participate, repair, demolish, remove, replace, fabricate, control all such buildings and structures.
5. To carry on, in conformity with the extant FDI Policy of the Government of India, the business either alone or jointly with one or more persons government local or other bodies, the business to construct, alter, acquire convert, improve, design, erect, establish, equip, develop dismantle, pull down, turn to account, furnish, level, decorate, fabricate, install, finish, repair maintain, search, survey, examine, test, inspect, locate modify, own, operate, protect, promote, provide, participate, reconstruct, grout, dig, excavate, pour, renovate, remodel, rebuild, undertake, contribute, assist special economic zones, export processing zone, soft and hard ware technological parks and other allied activities and to act as civil engineer, architectural engineer interior decorator, supervisor, administrator, contractor, subcontractor, turnkey contractor and manager of all types of constructions and developmental work in all its branches such as roads, ways, culverts, dams, bridges, railways, buildings, structures, drainage and sewage works, water distribution and filtration systems, docks, harbors, piers, irrigation works, foundation works, flyovers, airports, runways, rock drilling, aqueducts, stadiums, hydraulic units, sanitary works, power supply works, power stations, hotels hospitals dharamshalas, multistoreys, colonies, complexes, Multiplex, Duplex, housing projects and for the purpose to acquire, to develop or distribute all sorts of lands and buildings and to carry on all or any of the foregoing activities for building materials, goods, plants, machineries, equipments, accessories, parts, tools, fittings, articles, materials and facilities of whatsoever nature."

iv) Nature of Business:

The Third Applicant Company/ Demerged Company 3 is engaged in the business of real estate.

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- v) The authorised, issued, subscribed and paid-up share capital of the Third Applicant Company/ Demerged Company 3 as on March 31, 2023 is as follows:-

<b>Authorised Capital</b>	<b>Amount (INR)</b>
1,60,00,002 Equity Shares of INR 10 each	16,00,00,020
<b>Total</b>	<b>16,00,00,020</b>
<b>Issued, Subscribed and Paid-up Capital</b>	<b>Amount (INR)</b>
1,54,40,117 Equity Shares of INR 10 each fully paid-up	15,44,01,170
<b>Total</b>	<b>15,44,01,170</b>

- vi) The present directors of the Demerged Company 3 are:

<b>S.No.</b>	<b>Name of the Directors</b>	<b>Address</b>
1	Meduri Kumar	Level 7, Maximus Towers, Building 2A, Mindspace Complex, Hi-Tech City, Hyderabad - 500 081, Telangana
2	Chandra Sekhar Tumuluru	4-3/140/202, Sriram Arcade, Friends Colony, Puppalaguda, Rajendranagar, Hyderabad – 500089, Telangana
3	Sudhakar Reddy Avuthu	Flat No.203, Sunrise Park Apts., Czech Colony, Road No.3, Sanathnagar, Hyderabad – 500018, Telangana

- vii) The Financial Statements of M/s. Veer West Realty India Private Limited, Demerged Company 3 as at March 31, 2023 is given below:

<b>Particulars</b>	<b>INR (in Lakhs)</b>
<b>ASSETS</b>	
<b>Current assets</b>	
Inventories	14,710.51
Financial assets	
i) Cash and cash equivalents	3.05
ii) Other financial assets	0.87
<b>Total assets</b>	<b>14,714.43</b>
<b>EQUITY AND LIABILITIES</b>	
<b>Equity</b>	
Equity share capital	1,544.01

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Other equity	11,277.42
	<b>12,821.43</b>
<b>Liabilities</b>	
<b>Non-current liabilities</b>	
Financial Liabilities	
i) Borrowings	1,618.61
ii) Other financial liabilities	257.71
	<b>1,876.32</b>
<b>Current liabilities</b>	
Financial liabilities	
Trade payables	
a) Total outstanding dues of micro enterprises and small enterprises	-
b) Total outstanding dues of other than micro enterprises and small enterprises	1.62
Other current liabilities	15.06
	<b>16.68</b>
<b>Total equity and liabilities</b>	<b>14,714.43</b>

D. Background of the Fourth Applicant Company/ Resulting Company 1 or Demerged Company 4:

- i) M/s. Hetero Labs Limited, (hereinafter referred to as "Fourth Applicant Company" or "Resulting Company 1" or "Demerged Company 4") having its registered office in the State of Telangana, was incorporated under the provisions of the Companies Act, 1956, on March 10, 1989 under the name and style of Permila Drugs Private Limited under the Companies Act, 1956 and subsequently the name was changed to Pharmasia Laboratories Private Limited on December 30, 1992. Thereafter the name was changed from Pharmasia Laboratories Private Limited to Hetero Labs Private Limited on May 30, 1997. On April 28, 2001, the Fourth Applicant Company was converted from private limited company to public limited company under the name and style of 'Hetero Labs Limited'.
- ii) The Fourth Applicant Company/ Resulting Company 1 or Demerged Company 4 has its registered office at 7-2-A2, Hetero Corporate, Industrial Estate, Sanathnagar, Hyderabad, Telangana - 500018, India.
- iii) The main objects of Fourth Applicant Company/ Resulting Company 1 or Demerged Company 4 are set out in the Memorandum of Association which are briefly as under:-
  1. "To trade, manufacture, undertake job work, conversion on loan license basis buy, sell, offer consultancy, import & export, act as commission agents and generally deal with all types of chemicals, Pharmaceuticals, drugs, and intermediates.
  2. To undertake research work in developing and marketing newer indigenous technologies for various medicines and also newer medicines for various therapeutic uses."

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## iv) Nature of Business:

The Fourth Applicant Company/ Resulting Company 1 or Demerged Company 4 is engaged in the business of manufacture of drugs, pharmaceuticals and chemicals and acquisition of land and buildings as its ancillary objects.

## v) The authorised, issued, subscribed and paid-up share capital of the Fourth Applicant Company/ Resulting Company 1 or Demerged Company 4 as on March 31, 2023 is as follows:-

<b>Authorised Capital</b>	<b>Amount (INR)</b>
32,00,00,000 Equity Shares of INR 10 each	320,00,00,000
<b>Total</b>	<b>320,00,00,000</b>
<b>Issued, Subscribed and Paid-up Capital</b>	<b>Amount (INR)</b>
27,70,56,000 Equity Shares of INR 10 each fully paid-up	277,05,60,000
<b>Total</b>	<b>277,05,60,000</b>

## vi) The directors of the Resulting Company 1 or Demerged Company 4 as on the date of application are:

<b>S.No.</b>	<b>Name of the Directors</b>	<b>Address</b>
1	Parthasaradhi Reddy Bandi	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana
2	Srinivas Reddy Male	8-2- 293/82/NL/138, Road No.10C Plot, No.138/139 MP/MLA Colony, Jubilee Hills, Hyderabad – 500033, Telangana
3	Attunuri Venkata Narasa Reddy	H. No. 8-3-678/61 Pragathi Nagar Colony Yosufguda Hyderabad – 500018, Telangana
4	Mohana Reddy Chilukuri	Villa No.125, Indu Fortune Fields, KPHB Colony, Phase XIII, Kukatpally, Hyderabad – 500072, Telangana
5	Rathnakar Reddy Kura	Villa No-48, Esmeralda Fortune, Near Chirec School, Laxmi Nagar, Kondapur, K.V. Rangareddy, Hyderabad - 500084 Telangana

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6	Bandi Vamsikrishna	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana
7	Gopal Reddy Annareddy	R/o. 8-2-293/82/JIII/511, Phase - III Road No.86, Jubilee Hills, Hyderabad – 500033, Telangana
8	Govindaraju Bhavani	37-115/5/2/1, Sri Nilayam, Sree Colony, Neredmet, Road No. 6, Hyderabad-500056, Telangana

vii) The present directors of the Resulting Company 1 or Demerged Company 4 are:

S.No.	Name of the Directors	Address
1	Parthasaradhi Reddy Bandi	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana
2	Srinivas Reddy Male	8-2- 293/82/NL/138, Road No.10C Plot, No.138/139 MP/MLA Colony, Jubilee Hills, Hyderabad – 500033, Telangana
3	Attunuri Venkata Narasa Reddy	H. No. 8-3-678/61 Pragathi Nagar Colony Yosufguda Hyderabad – 500018, Telangana
4	Mohana Reddy Chilukuri	Villa No.125, Indu Fortune Fields, KPHB Colony, Phase XIII, Kukatpally, Hyderabad – 500072, Telangana
5	Rathnakar Reddy Kura	Villa No-48, Esmeralda Fortune, Near Chirec School, Laxmi Nagar, Kondapur, K.V. Rangareddy, Hyderabad - 500084 Telangana
6	Bandi Vamsikrishna	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana
7	Govindaraju Bhavani	37-115/5/2/1, Sri Nilayam, Sree Colony, Neredmet, Road No. 6, Hyderabad-500056, Telangana

viii) The Financial Statements of M/s. Hetero Labs Limited, Resulting Company 1 or Demerged Company 4 as at March 31, 2023 is given below:

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<b>Particulars</b>	<b>INR (in Lakhs)</b>
<b>ASSETS</b>	
<b>Non-current assets</b>	
Property, plant and equipment	2,45,364.90
Right-of-use assets	24,625.50
Capital work-in-progress	30,499.20
Other intangible assets	591.40
<b>Financial assets</b>	-
i) Investments in subsidiaries, associates and joint ventures	1,50,470.90
ii) Investment in others	873.50
iii) Loans	1,02,143.00
iv) Others	18,272.10
Tax assets, net	-
Other non-current assets	9,288.30
	<b>5,82,128.90</b>
<b>Current assets</b>	
Inventories	3,73,065.00
<b>Financial assets</b>	-
i) Investment in others	25.80
ii) Trade receivables	4,01,316.40
iii) Cash and cash equivalents	30,122.20
iv) Bank balances other than (ii) above	1,218.50
v) Others	6,742.30
Other current assets	45,340.40
	<b>8,57,830.60</b>
<b>Total assets</b>	<b>14,39,959.50</b>
<b>EQUITY AND LIABILITIES</b>	
<b>Equity</b>	
Equity share capital	27,705.60
Other equity	7,92,257.60
<b>Total equity</b>	<b>8,19,963.20</b>
<b>Liabilities</b>	
<b>Non-current liabilities</b>	
<b>Financial Liabilities</b>	
i) Borrowings	36,506.40
ii) Lease liabilities	15,027.20
iii) Other financial liabilities	465.20
Provisions	5,120.60
Deferred tax liabilities (Net)	17,219.50
	<b>74,338.90</b>
<b>Current liabilities</b>	
Financial liabilities	

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i) Borrowings	3,24,004.30
ii) Lease liabilities	522.90
iii) Trade payables	
- Total outstanding dues of micro enterprises and small enterprises	117.40
- Total outstanding dues of other than micro enterprises and small enterprises	1,96,504.10
iv) Other financial liabilities	3,336.40
Other current liabilities	11,215.30
Provisions	3,011.00
Tax liabilities (net)	6,946.00
	<b>5,45,657.40</b>
<b>Total equity and liabilities</b>	<b>14,39,959.50</b>

E. Background of the Fifth Applicant Company/ Resulting Company 2:

- i) M/s. Anaika Realty Private Limited, (hereinafter referred to as "Fifth Applicant Company" or "Resulting Company 2") having its registered office in the State of Telangana, was incorporated under the provisions of the Companies Act, 2013, on August 16, 2023 under the name and style of Anaika Realty Private Limited.
- ii) The Fifth Applicant Company/ Resulting Company 2 has its registered office at H. No. 8-3-166/7/1, Erragadda, Hyderabad, Telangana - 500018, India.
- iii) The main objects of Fifth Applicant Company/ Resulting Company 2 are set out in the Memorandum of Association which are briefly as under:-
  1. *To carry on business of infrastructures, contractors, builders, town planners, developers, estate developers, engineers, land developers, land scrapers, estate agent, dealers in land(s), immovable property and to acquire, buy, purchase, hire or otherwise lands, buildings, civil works, immovable property of any tenure or interest in the same and to erect and construct, houses, flats, bungalows, kothis or civil work of every type on the land of the company or any other land or immovable property whether belonging to the company or not and to pull down, rebuild, enlarge, alter and other conveniences and to deal with and improve property of the Company or any other immovable property in India or abroad. To erect, construct build, water proofing, sewage, demolish, fabricate, execute, carry out, improve, work, develop and enlarge, rebuild, repair, maintain, administer, manage or control in India or abroad on any land or immovable property of the company or upon any other land or immovable property in any capacity and conveniences of all kind include turnkey jobs, railways, tramway, speedways, runways, roads, aerodromes, sewage, theatres, cinema halls, function halls, piers, wharvers, dams, harrages, bridges, reservoirs, embankments, canals, irrigation, powerhouses, transmission lines, reclamation, improvement sewage, drainage, sanitary works for building hotels, houses, market, private, public and all kind of conveniences and to carry out business of builders and civil engineers, estimators and designers thereof.*



2. *To purchase any land, plot(s) of land or immovable property or any right or interest therein either singly or jointly or in Partnership with any person(s) or Body corporate or partnership Firm and to develop and construct thereon residential, commercial complex or complex(es) either singly or jointly or in partnership as aforesaid, comprising offices for sale or self use or for earning rental income thereon by letting out individual units comprised in such building(s) and to purchase any movable or immovable property including industrial, commercial, residential, or farm lands, plots, buildings, houses, apartments, flats or areas within or outside the limits of Municipal Corporation or other local bodies, anywhere within the Domain of India and abroad, to divide the same into suitable plots, and to rent or sell the plots for building/constructing residential houses, bungalows, business premises, and colonies and rent or sell the same and realize cost in lumpsum or easy installments or by hire purchase system and otherwise and to purchase, sell and otherwise to carry on the business such as builders, contractors, engineers, Estate agents, decorators and surveyors.*
  
3. *To carry on the business of Builders, Masoners and General Construction and Contractors and to carry on the business of the proprietors of lands, flats, maisonettes, dwelling houses, shops, offices, industrial estates, lessees of lands, flats and other immovable properties and for these purposes to purchase, take on lease or otherwise acquire and hold any lands or buildings of any tenure or description wherever situated, or rights or interests therein or connected therewith, to prepare building sites, and to construct, reconstruct, pull down, renovate, develop, alter, improve, decorate and furnish and maintain flats, hotels, malls, educational institutes, hospitals, maisonettes, dwelling houses, shops, offices, buildings, industrial estates, works and conveniences, and sell the same on ownership basis, installment basis or loose basis and rental basis and transfer such buildings to co-operative societies, limited companies, bodies corporate or association of persons or individuals as the case may be, to lay out roads and pleasure gardens and recreation grounds to plant, drain or otherwise improve the land or any part thereof and to promote, operate and manage various immovable properties and other real estate assets, and to develop, acquire and invest.*

iv) Nature of Business:

The Fifth Applicant Company/ Resulting Company 2 is engaged in the business of real estate.

v) The authorised, issued, subscribed and paid-up share capital of the Fifth Applicant Company/ Resulting Company 2 as on the date of incorporation is as follows:-

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<b>Authorised Capital</b>	<b>Amount (INR)</b>
10,000 Equity Shares of INR 10 each	1,00,000
<b>Total</b>	<b>1,00,000</b>
<b>Issued, Subscribed and Paid-up Capital</b>	<b>Amount (INR)</b>
10,000 Equity Shares of INR 10 each fully paid-up	1,00,000
<b>Total</b>	<b>1,00,000</b>

vi) The present directors of the Resulting Company 2 are:

<b>S.No.</b>	<b>Name of the Directors</b>	<b>Address</b>
1	Bandi Vamsikrishna	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana
2	Anvida Bandi	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana
3	Chandra Sekhar Tumuluru	4-3/140/202, Sriram Arcade, Friends Colony, Puppalaguda, Rajendranagar, Hyderabad – 500089, Telangana

vii) The Fifth Applicant Company is a newly incorporated entity and no financial statement is available for the Resulting Company 2 as on date.

F. Background of the Sixth Applicant Company/ Resulting Company 3:

- i) M/s. Anaika Infraventures Private Limited, (hereinafter referred to as “Sixth Applicant Company” or “Resulting Company 3”) having its registered office in the State of Telangana, was incorporated under the provisions of the Companies Act, 2013, on August 11, 2023 under the name and style of ‘Anaika Infraventures Private Limited’.
- ii) The Sixth Applicant Company/ Resulting Company 3 has its registered office at H. No. 8-3-166/7/1, Erragadda, Hyderabad, Telangana - 500018, India.
- iii) The main objects of Sixth Applicant Company/ Resulting Company 3 are set out in the Memorandum of Association which are briefly as under:-
  1. *To carry on business of infrastructures, contractors, builders, town planners, developers, estate developers, engineers, land developers, land scrapers, estate agent, dealers in land(s), immovable property and to acquire, buy, purchase, hire or otherwise lands, buildings, civil works, immovable property of any tenure or interest in the same and to erect and construct, houses, flats,*

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bungalows, kothis or civil work of every type on the land of the company or any other land or immovable property whether belonging to the company or not and to pull down, rebuild, enlarge, alter and other conveniences and to deal with and improve property of the Company or any other immovable property in India or abroad. To erect, construct build, water proofing, sewage, demolish, fabricate, execute, carry out, improve, work, develop and enlarge, rebuild, repair, maintain, administer, manage or control in India or abroad on any land or immovable property of the company or upon any other land or immovable property in any capacity and conveniences of all kind include turnkey jobs, railways, tramway, speedways, runways, roads, aerodromes, sewage, theatres, cinema halls, function halls, piers, wharvers, dams, barrages, bridges, reservoirs, embankments, canals, irrigation, powerhouses, transmission lines, reclamation, improvement sewage, drainage, sanitary works for building hotels, houses, market, private, public and all kind of conveniences and to carry out business of builders and civil engineers, estimators and designers thereof.

2. To purchase any land, plot(s) of land or immovable property or any right or interest therein either singly or jointly or in Partnership with any person(s) or Body corporate or partnership Firm and to develop and construct thereon residential, commercial complex or complex(es) either singly or jointly or in partnership as aforesaid, comprising offices for sale or self use or for earning rental income thereon by letting out individual units comprised in such building(s) and to purchase any movable or immovable property including industrial, commercial, residential, or farm lands, plots, buildings, houses, apartments, flats or areas within or outside the limits of Municipal Corporation or other local bodies, anywhere within the Domain of India and abroad, to divide the same into suitable plots, and to rent or sell the plots for building/constructing residential houses, bungalows, business premises, and colonies and rent or sell the same and realize cost in lumpsum or easy installments or by hire purchase system and otherwise and to purchase, sell and otherwise to carry on the business such as builders, contractors, engineers, Estate agents, decorators and surveyors.
3. To carry on the business of Builders, Masoners and General Construction and Contractors and to carry on the business of the proprietors of lands, flats, maisonetes, dwelling houses, shops, offices, industrial estates, lessees of lands, flats and other immoveable properties and for these purposes to purchase, take on lease or otherwise acquire and hold any lands or buildings of any tenure or description wherever situated, or rights or interests therein or connected therewith, to prepare building sites, and to construct, reconstruct, pull down, renovate, develop, alter, improve, decorate and furnish and maintain flats, hotels, malls, educational institutes, hospitals, maisonettes, dwelling houses, shops, offices, buildings, industrial estates, works and conveniences, and sell the same on ownership basis, installment basis or loose basis and rental basis and transfer such buildings to co-operative societies, limited companies, bodies corporate or association of persons or individuals as the case may be, to lay out roads and pleasure gardens and recreation grounds to plant, drain or otherwise improve the land or any part thereof and to promote, operate and manage various immoveable properties and other real estate assets, and to develop, acquire and invest.

## iv) Nature of Business:

The Sixth Applicant Company/ Resulting Company 3 is engaged in the business of real estate.

## v) The authorised, issued, subscribed and paid-up share capital of the Sixth Applicant Company/ Resulting Company 3 as on date of incorporation is as follows:-

<b>Authorised Capital</b>	<b>Amount (INR)</b>
10,000 Equity Shares of INR 10 each	1,00,000
<b>Total</b>	<b>1,00,000</b>
<b>Issued, Subscribed and Paid-up Capital</b>	<b>Amount (INR)</b>
10,000 Equity Shares of INR 10 each fully paid-up	1,00,000
<b>Total</b>	<b>1,00,000</b>

## vi) The present directors of the Resulting Company 3 are:

<b>S.No.</b>	<b>Name of the Directors</b>	<b>Address</b>
1	Bandi Vamsikrishna	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana
2	Anvida Bandi	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana

## vii) The Sixth Applicant Company is a newly incorporated entity and no financial statement is available for the Resulting Company 3 as on date.

## G. Background of the Seventh Applicant Company/ Resulting Company 4:

- i) M/s. Anaika Properties Private Limited, (hereinafter referred to as “Seventh Applicant Company” or “Resulting Company 4”) having its registered office in the State of Telangana, was incorporated under the provisions of the Companies Act, 2013, on August 24, 2013 under the name and style of ‘Anaika Properties Private Limited’.
- ii) The Seventh Applicant Company/ Resulting Company 4 has its registered office at H. No. 8-3-166/7/1, Erragadda, Hyderabad, Telangana - 500018, India.
- iii) The main objects of Seventh Applicant Company/ Resulting Company 4 are set out in the Memorandum of Association which are briefly as under:-
  1. *To carry on business of infrastructures, contractors, builders, town planners, developers, estate developers, engineers, land developers, land scrapers, estate*

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agent, dealers in land(s), immovable property and to acquire, buy, purchase, hire or otherwise lands, buildings, civil works, immovable property of any tenure or interest in the same and to erect and construct, houses, flats, bungalows, kothis or civil work of every type on the land of the company or any other land or immovable property whether belonging to the company or not and to pull down, rebuild, enlarge, alter and other conveniences and to deal with and improve property of the Company or any other immovable property in India or abroad. To erect, construct build, water proofing, sewage, demolish, fabricate, execute, carry out, improve, work, develop and enlarge, rebuild, repair, maintain, administer, manage or control in India or abroad on any land or immovable property of the company or upon any other land or immovable property in any capacity and conveniences of all kind include turnkey jobs, railways, tramway, speedways, runways, roads, aerodromes, sewage, theatres, cinema halls, function halls, piers, wharvers, dams, barrages, bridges, reservoirs, embankments, canals, irrigation, powerhouses, transmission lines, reclamation, improvement sewage, drainage, sanitary works for building hotels, houses, market, private, public and all kind of conveniences and to carry out business of builders and civil engineers, estimators and designers thereof.

2. To purchase any land, plot(s) of land or immovable property or any right or interest therein either singly or jointly or in Partnership with any person(s) or Body corporate or partnership Firm and to develop and construct thereon residential, commercial complex or complex(es) either singly or jointly or in partnership as aforesaid, comprising offices for sale or self use or for earning rental income thereon by letting out individual units comprised in such building(s) and to purchase any movable or immovable property including industrial, commercial, residential, or farm lands, plots, buildings, houses, apartments, flats or areas within or outside the limits of Municipal Corporation or other local bodies, anywhere within the Domain of India and abroad, to divide the same into suitable plots, and to rent or sell the plots for building/constructing residential houses, bungalows, business premises, and colonies and rent or sell the same and realize cost in lumpsum or easy installments or by hire purchase system and otherwise and to purchase, sell and otherwise to carry on the business such as builders, contractors, engineers, Estate agents, decorators and surveyors.
3. To carry on the business of Builders, Masoners and General Construction and Contractors and to carry on the business of the proprietors of lands, flats, maisonetes, dwelling houses, shops, offices, industrial estates, lessees of lands, flats and other immoveable properties and for these purposes to purchase, take on lease or otherwise acquire and hold any lands or buildings of any tenure or description wherever situated, or rights or interests therein or connected therewith, to prepare building sites, and to construct, reconstruct, pull down, renovate, develop, alter, improve, decorate and furnish and maintain flats, hotels, malls, educational institutes, hospitals, maisonettes, dwelling houses, shops, offices, buildings, industrial estates, works and conveniences, and sell the same on ownership basis, installment basis or loose basis and rental basis and transfer such buildings to co-operative societies, limited companies, bodies corporate or association of persons or individuals as the case may be, to lay out roads and pleasure gardens and recreation grounds to plant, drain or otherwise improve the land or any part thereof and to promote, operate and

*manage various immoveable properties and other real estate assets, and to develop, acquire and invest.*

iv) Nature of Business:

The Seventh Applicant Company/ Resulting Company 4 is engaged in the business of real estate.

v) The authorised, issued, subscribed and paid-up share capital of the Seventh Applicant Company/ Resulting Company 4 as on the date of incorporation is as follows:-

<b>Authorised Capital</b>	<b>Amount (INR)</b>
10,000 Equity Shares of INR 10 each	1,00,000
<b>Total</b>	<b>1,00,000</b>
<b>Issued, Subscribed and Paid-up Capital</b>	<b>Amount (INR)</b>
10,000 Equity Shares of INR 10 each fully paid-up	1,00,000
<b>Total</b>	<b>1,00,000</b>

vi) The directors of the Resulting Company 4 as on the date of application are:

<b>S.No.</b>	<b>Name of the Directors</b>	<b>Address</b>
1	Bandi Vamsikrishna	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana
2	Anvida Bandi	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana

vii) The present directors of the Resulting Company 4 are:

<b>S.No.</b>	<b>Name of the Directors</b>	<b>Address</b>
1	Bandi Vamsikrishna	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana
2	Anvida Bandi	Plot No. 389, Road No.22B, Jubilee Hills, Hyderabad – 500033, Telangana
3	Chandra Sekhar Tumuluru	4-3/140/202, Sriram Arcade, Friends Colony, Puppalaguda, Rajendranagar, Hyderabad – 500089, Telangana

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viii) The Seventh Applicant Company is a newly incorporated entity and no financial statement is available for the Resulting Company 4 as on date.

### 3. **RATIONALE FOR THE PROPOSED SCHEME**

This Composite Scheme of Arrangement is being proposed broadly for the ease of doing businesses by the group companies by demerging the Real Estate Business Undertaking 1 the Demerged Company 1, the Real Estate Business Undertaking 2 of Demerged Company 2 and the Real Estate Business Undertaking 3 of Demerged Company 3 into Resulting Company 1 and, then demerging the Real Estate Business Undertaking 4 of Demerged Company 4 into Resulting Company 2 and, demerging the Real Estate Business Undertaking 5 of Demerged Company 4 into Resulting Company 3 and, demerging the Real Estate Business Undertaking 6 of Demerged Company 4 into Resulting Company 4. The circumstances that have necessitated or justified the proposed Composite Scheme of Arrangement and its main benefits are, inter alia, summarized as under:

#### **OBJECTIVES/ RATIONALE FOR DEMERGER UNDER PART-B, PART-C AND PART-D OF THE SCHEME**

- (i) The real estate business undertaking is subject to different rates of profitability, growth opportunities, future prospects and risks. The nature of risk and competition involved in this business is distinct.
- (ii) Enable real estate business to pursue growth opportunities and offer investment opportunities to potential investors;
- (iii) To enable to consolidate the various nature of real estate businesses in the Group which shall result in economies in business operations, provide optimal utilization of resources and greater administrative efficiencies; and
- (iv) Increase in operating strength and potential business development shall enable the entities to raise financial resources at better terms and also create new investment opportunities for potential investors and effectively fund organic and inorganic growth opportunities.

#### **OBJECTIVES /RATIONALE FOR DEMERGER UNDER PART-E, PART-F AND PART-G OF THE SCHEME**

- (i) The demerger will segregate the different nature of real estate businesses with different profiles between the legal entities, thereby creating an enhanced value for the shareholders and allowing focused strategy and specialization for sustained growth, which would be in the best interest of the shareholders;
- (ii) The Demerged Undertakings will enable the Resulting Company 2, Resulting Company 3 and Resulting Company 4 to explore new opportunities in its respective vertical of the real estate business and to further concentrate its resources towards development and management of the Demerged Undertakings;
- (iii) The demerger will enable the Demerged Company 4 to focus on the Remaining Undertaking from a long-term perspective and also provide flexibility to rope in

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strategic investors for the Demerged Undertakings and the Remaining Undertaking, which best suit their investment strategies and risk profile; and

- (iv) The demerger will allow the shareholders of the Demerged Company 4 to unlock their value to the extent it relates to the Demerged Undertakings.
- (v) The demerger into Resulting Company 2, Resulting Company 3 and Resulting Company 4 will enable them to focus on the specific real estate business undertaking from a long-term perspective and also provide flexibility to rope in strategic investors for the respective real estate business undertakings, which best suit the investment strategies and risk profile relating to the respective undertaking;

**OBJECTIVES /RATIONALE FOR DEMERGER UNDER PART-B, PART-C AND PART-D OF THE SCHEME AND SUBSEQUENT DEMERGER UNDER PART-E, PART-F AND PART-G OF THE SCHEME**

- (i) The demerger under Part- B, Part-C and Part-D of the Scheme and subsequent demerger will enable the Demerged Company 4 to focus and emphasize on its core business (viz. business of pharmaceuticals) and do not create any holding in the real estate business.
- (ii) The subsequent demerger shall enable reduction in number of layers for the real estate business undertaking and thereby creating a separate parallel structure to the demerged company and having a vertical split of the core (pharmaceutical business) and the real estate business.

The demerger will enable the Demerged Company 4 to focus on the Remaining Undertaking from a long-term perspective and also provide flexibility to rope in strategic investors for the Demerged Undertakings and the Remaining Undertaking, which best suit their investment strategies and risk profile;

**The Creditors are requested to read the entire text of the Scheme to get acquainted with the provisions thereof.**

- 4. The resolution subject to the confirmation of the Scheme by the Hon'ble National Company Law Tribunal at Hyderabad and / or appropriate authorities as may be necessary under the applicable law.
- 5. In view of the aforesaid advantages, the Administration Committee constituted by the Board of Directors of M/s. Hetero Labs Limited/ Resulting Company 1 or Demerged Company 4 vide their resolution dated 31.08.2023 approved the Composite Scheme of Arrangement between M/s. Anaika Industries Limited ("Demerged Company 1"), M/s. Yatnam Lab Limited ("Demerged Company 2"), M/s. Veer West Realty India Private Limited ("Demerged Company 3"), M/s. Hetero Labs Limited ("Resulting Company 1" or "Demerged Company 4"), M/s. Anaika Realty Private Limited ("Resulting Company 2"), M/s. Anaika Infraventures Private Limited ("Resulting Company 3") and M/s. Anaika Properties Private Limited ("Resulting Company 4") and their respective Shareholders.
- 6. **Meeting approving the Composite Scheme of Arrangement:**

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Details of participation and voting of the directors on the resolution approving the Composite Scheme of Arrangement:

i) Board Meeting of Anaika Industries Limited/ Demerged Company 1

S. No.	Voted in favour	Voted Against	Absent
1	Mohana Reddy Chilukuri	NA	NA
2	Gopalakrishna Chittajallu	NA	NA
3	Sudhakar Reddy Avuthu	NA	NA

ii) Board Meeting of Yatnam Lab Limited/ Demerged Company 2

S. No.	Voted in favour	Voted Against	Absent
1	Mohana Reddy Chilukuri	NA	NA
2	Chandra Sekhar Tumuluru	NA	NA
3	Sudhakar Reddy Avuthu	NA	NA

iii) Board Meeting of Veer West Realty India Private Limited/ Demerged Company 3

S. No.	Voted in favour	Voted Against	Absent
1	Meduri Kumar	NA	NA
2	Chandra Sekhar Tumuluru	NA	NA
3	Sudhakar Reddy Avuthu	NA	NA

iv) Board Meeting of Hetero Labs Limited/ Demerged Company 4 or Resulting Company 1 approving the constitution of the Administration Committee

S. No.	Voted in favour	Voted Against	Absent
1	NA	NA	Parthasaradhi Reddy Bandi
2	NA	NA	Srinivas Reddy Male
3	NA	NA	Attunuri Venkata Narasa Reddy
4	Mohana Reddy Chilukuri	NA	NA
5	Rathnakar Reddy Kura	NA	NA
6	Bandi Vamsikrishna	NA	NA

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7	Gopal Reddy Annareddy	NA	NA
8	Kalavathi Bandi	NA	NA

- v) Administration Committee Meeting of Hetero Labs Limited/ Demerged Company 4 or Resulting Company 1

S. No.	Voted in favour	Voted Against	Absent
1	Bandi Vamsikrishna	NA	NA
2	Attunuri Venkata Narasa Reddy	NA	NA
3	Mohana Reddy Chilukuri	NA	NA

- vi) Board Meeting of Anaika Realty Private Limited / Resulting Company 2

S. No.	Voted in favour	Voted Against	Absent
1	Bandi Vamsikrishna	NA	NA
2	Anvida Bandi	NA	NA

- vii) Board Meeting of Anaika Infraventures Private Limited / Resulting Company 3

S. No.	Voted in favour	Voted Against	Absent
1	Bandi Vamsikrishna	NA	NA
2	Anvida Bandi	NA	NA

- viii) Board Meeting of Anaika Properties Private Limited / Resulting Company 4

S. No.	Voted in favour	Voted Against	Absent
1	Bandi Vamsikrishna	NA	NA
2	Anvida Bandi	NA	NA

7. None of the directors of the companies involved in the Scheme has any material interest in the said Scheme except as shareholders in general, to the extent of which it will appear from the Register of directors shareholding maintained by the companies involved in the Scheme.
8. None of the KMPs of the companies involved in the Scheme has any material interest in the said Scheme except as employees in general.

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9. In view of the above advantages, it is proposed that the demerger of Real Estate Business Undertaking 1 of M/s. Anaika Industries Limited ("Demerged Company 1"), Real Estate Business Undertaking 2 of M/s. Yatnam Lab Limited ("Demerged Company 2") and Real Estate Business Undertaking 3 of M/s. Veer West Realty India Private Limited ("Demerged Company 3"), respectively, to M/s. Hetero Labs Limited ("Resulting Company 1") with effect from October 01, 2023, being the Appointed Date 1, and in case of demerger of Real Estate Business Undertaking 4, Real Estate Business Undertaking 5 and Real Estate Business Undertaking 6 from M/s. Hetero Labs Limited ("Demerged Company 4") into M/s. Anaika Realty Private Limited ("Resulting Company 2"), M/s. Anaika Infraventures Private Limited ("Resulting Company 3") and M/s. Anaika Properties Private Limited ("Resulting Company 4"), respectively with effect from April 1, 2024, being the Appointed Date 2 be and is hereby accorded as the Hon'ble National Company Law Tribunal, Hyderabad Bench at Hyderabad or such other authorities may direct/ fix which will not only be beneficial to its shareholders but also to its employees and creditors.
10. The entire issued, subscribed and paid-up share capital of the Demerged Company 1, the Demerged Company 2 and the Demerged Company 3 is held by the Resulting Company 1 or the Demerged Company 4, as applicable and its nominee(s). Upon the Scheme becoming effective, no new shares of the Resulting Company 1 or the Demerged Company 4 shall be allotted in lieu of the transfer of the Real Estate Business Undertaking 1 of Demerged Company 1, Real Estate Business Undertaking 2 of Demerged Company 2 and Real Estate Business Undertaking 3 of Demerged Company 3, respectively, by the Resulting Company 1, to the shareholders of the Demerged Company 1, the Demerged Company 2 and the Demerged Company 3, as the Resulting Company 1 or the Demerged Company 4 itself is the shareholder of the Demerged Company 1, the Demerged Company 2 and the Demerged Company 3.

Following share entitlement ratio has been determined for the allotment of the equity shares of the Resulting Company 2:

10 (Ten) fully paid-up equity shares of INR 10 (Rupees Ten Only) of the Resulting Company 2 for every 63 (Sixty Three) equity shares of INR 10/- (Rupees Ten Only) each held on the Record Date by the equity shareholders in the Demerged Company 4.

Following share entitlement ratio has been determined for the allotment of the equity shares of the Resulting Company 3:

23 (Twenty Three) fully paid-up equity shares of INR 10 (Rupees Ten Only) of the Resulting Company 3 for every 41 (Forty One) equity shares of INR 10/- (Rupees Ten Only) each held on the Record Date by the equity shareholders in the Demerged Company 4.

Following share entitlement ratio has been determined for the allotment of the equity shares of the Resulting Company 4:

27 (Twenty Seven) fully paid-up equity shares of INR 10 (Rupees Ten Only) of the Resulting Company 4 for every 41 (Forty One) equity shares of INR 10/- (Rupees Ten Only) each held on the Record Date by the equity shareholders in the Demerged Company 4.

11. The Scheme does not affect the rights of the creditors of the Demerged Company 1, the Demerged Company 2, the Demerged Company 3, the Resulting Company 1 or the Demerged Company 4, as applicable, the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4. There will not be any reduction in amounts payable to the

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creditors of the Demerged Company 1, the Demerged Company 2, the Demerged Company 3, the Resulting Company 1 or the Demerged Company 4, as applicable, the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4 post sanctioning the Scheme.

12. The Board of the Demerged Company 1, the Demerged Company 2, the Demerged Company 3, the Resulting Company 1 or the Demerged Company 4, as applicable, the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4 are of the view that the rights and obligations of each of the equity shareholders of the Demerged Company 1, the Demerged Company 2, the Demerged Company 3, the Resulting Company 1 or the Demerged Company 4, as applicable, the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4 respectively are not impacted in any way post sanctioning of the Scheme.
13. The Key Managerial Personnel and Employees of the Demerged Company 1, the Demerged Company 2, the Demerged Company 3 and the Demerged Company 4 in service shall remain Key Managerial Personnel and Employees in the Resulting Company 1, the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4, respectively post sanctioning of the Scheme without any interruption in their service. Further the terms and conditions of their employment with the Resulting Company 1, the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4 shall not be less favourable than those applicable to them with reference to their employment prior to the sanctioning the Scheme.
14. The Employees of the Demerged Company 1, the Demerged Company 2, the Demerged Company 3 and the Demerged Company 4 in service shall deem to have become the Employees of the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4, respectively without interruption in their service. Further the terms and conditions of their employment with the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4, respectively shall not be less favourable than those applicable to them with reference to their employment with the Demerged Company 1, the Demerged Company 2, the Demerged Company 3 and the Demerged Company 4, respectively.
15. The amount due to unsecured creditors as on June 30, 2023 is INR 20,18,27,39,656/-.
16. The Scheme would not be prejudicial to the interest of shareholders or creditors, if any of either of the companies. There is no likelihood that any secured and unsecured creditor of either of the companies would lose or be prejudiced as a result of Scheme being passed nor are their rights sought to be modified in any manner. Hence, the Scheme will not cast any addition burden on the shareholders or creditors of the Demerged Company 1, the Demerged Company 2, the Demerged Company 3, the Resulting Company 1 or the Demerged Company 4, as applicable, the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4 nor it will effect the interest of any of the shareholders or creditors as post arrangement.
17. As on date there are no proceedings/investigation pending against the Demerged Company 1, the Demerged Company 2, the Demerged Company 3, the Resulting Company 1 or the Demerged Company 4, as applicable, the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4 under Section 210 to 217, 219, 220, 223, 224, 225, 226 and 227 of the Act.



18. The notice of the proposed meeting and the Composite Scheme of Arrangement shall be filed with the Registrar of Companies, Regional Director, the Income Tax Authorities and the representation if any to the Scheme shall be made within 30 days of receipt of such notice. It may be noted that there are no sectoral regulators is needs to be informed in the present case.
19. A copy of the Scheme setting out the terms and conditions of the Arrangement of the Demerged Company 1, the Demerged Company 2, the Demerged Company 3, the Resulting Company 1 or the Demerged Company 4, as applicable, the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4 and their respective shareholders and creditors as approved by the Board of Directors of the respective companies in their respective Board meetings is enclosed herewith.
20. The proposed Composite Scheme of Arrangement is in the best interests of the Demerged Company 1, the Demerged Company 2, the Demerged Company 3, the Resulting Company 1 or the Demerged Company 4, as applicable, the Resulting Company 2, the Resulting Company 3 and the Resulting Company 4 and their respective shareholders and creditors.
21. Unsecured creditor entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of him and such proxy need not be an unsecured creditor of the Resulting Company 1 or the Demerged Company 4. The instrument appointing the proxy should however be deposited at the registered office of the Resulting Company 1 or the Demerged Company 4 not later than 48 hours prior to the commencement of the meeting.
22. A copy of proposed notice along with the Scheme has been filed with the Registrar of Companies, Telangana online in E-Form GNL-1.
23. Copy of the Scheme and of this Explanatory Statement, may be obtained free of charge during ordinary business hours on all working days except Saturdays, Sundays and public holidays from the registered office of the Resulting Company 1 or the Demerged Company 4.
24. Copies of the following documents for obtaining extract from or for making or obtaining copies of or for inspection are available at the registered office of the Fourth Applicant Company/ Resulting Company 1 or the Demerged Company 4 between 10.00 A.M. and 12.00 Noon on all days (except Saturdays, Sundays and public holidays) upto the date of the meeting:
  - a) Memorandum and Articles of Association of the Fourth Applicant Company/ Resulting Company 1 or the Demerged Company 4.
  - b) Latest audited financial statements of the Fourth Applicant Company/ Resulting Company 1 or the Demerged Company 4 as on March 31, 2023.
  - c) Copy of the order of the Hon'ble National Company Law Tribunal, Hyderabad Bench dated December 14, 2023.
  - d) Copy of the Composite Scheme of Arrangement between M/s. Anaika Industries Limited ("Demerged Company 1"), M/s. Yatnam Lab Limited ("Demerged Company 2"), M/s. Veer West Realty India Private Limited ("Demerged Company 3"), M/s.

Hetero Labs Limited ("Resulting Company 1" or "Demerged Company 4"), M/s. Anaika Realty Private Limited ("Resulting Company 2"), M/s. Anaika Infraventures Private Limited ("Resulting Company 3") and M/s. Anaika Properties Private Limited ("Resulting Company 4") and their respective Shareholders as applicable.

- e) Copy of the contracts or Arrangements material to the Scheme.
- f) Copies of the certificates issued by the statutory auditor of the Resulting Company 1 or the Demerged Company 4, as applicable, M V Narayana Reddy & Co, Chartered Accountants, that the accounting treatment proposed in the Scheme is in conformity with the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013.
- g) Copy of the valuation report obtained from Harpreet Singh, Registered Valuer.
- h) Register of Directors, shareholdings of Directors and members of the Resulting Company 1 or the Demerged Company 4, as applicable.

Dated 19/12/2023  
At Hyderabad



Mr. Shiv Rohan Singh  
Chairperson Appointed for the Unsecured Creditors  
Meeting  
Address: Flat No. D, 1<sup>st</sup> Floor, Uma Enclave, 8-2-584,  
Road Number 9, Banjara Hills,  
Hyderabad, Telangana - 500034

**BEFORE THE HONOURABLE NATIONAL COMPANY LAW TRIBUNAL,  
HYDERABAD BENCH AT HYDERABAD  
C.A(CAA) No. 59/230/HDB/2023**

In the matter of the Companies Act, 2013  
And  
In the matter of Anaika Industries Limited  
("Demerged Company 1")  
And  
In the matter of Yatnam Lab Limited  
("Demerged Company 2")  
And  
In the matter of Veer West Realty India Private Limited  
("Demerged Company 3")  
And  
In the matter of Hetero Labs Limited  
("Resulting Company 1" Or "Demerged Company 4")  
And  
In the matter of Anaika Realty Private Limited  
("Resulting Company 2")  
And  
In the matter of Anaika Infraventures Private Limited  
("Resulting Company 3")  
And  
In the matter of Anaika Properties Private Limited  
("Resulting Company 4")  
And  
Their respective Shareholders

Hetero Labs Limited,  
Having its registered office at  
7-2-A2, Hetero Corporate Industrial Estate,  
Sanathnagar, Hyderabad,  
Telangana – 500018, India  
Represented by its Company Secretary,  
Mr. Sudershan Pallap

... Fourth Applicant Company/ Resulting Company 1/ Demerged Company 4

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**Form No.MGT-11  
Proxy Form**

[Pursuant to Section 105 (6) of the Companies Act, 2013 and Rule 19(3) of the Companies  
(Management and Administration) Rules, 2014]

CIN: U24110TG1989PLC009723  
 Name of the Company: M/s. Hetero Labs Limited  
 Registered office: 7-2-A2, Hetero Corporate Industrial Estate, Sanathnagar,  
 Hyderabad, Telangana - 500018, India

Name of the Unsecured Creditor(s): Registered address: E-mail ID:
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I/ We, being the Unsecured Creditor(s) of the above named company, hereby appoint

1. Name : \_\_\_\_\_  
 Address : \_\_\_\_\_  
 E-mail ID : \_\_\_\_\_  
 Signature : \_\_\_\_\_

as my/ our proxy to attend and vote (on a poll) for me/ us and on my/ our behalf at the meeting of unsecured creditors of the Fourth Applicant Company/ Resulting Company 1 or Demerged Company 4 to be held at 7-2-A2, Hetero Corporate, Industrial Estate, Sanathnagar, Hyderabad, Telangana - 500018, India on January 24, 2024 at 3:00 PM.

Signed this \_\_\_\_\_ day of January, 2024

Signature of Unsecured Creditor

Affix Re.1 Revenue Stamp
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Signature of Proxy holder(s)

Notes:

1. This form of proxy in order to be effective should be duly completed and deposited at the registered office of the Fourth Applicant Company/ Resulting Company 1 or Demerged Company 4 at 7-2-A2, Hetero Corporate, Industrial Estate, Sanathnagar, Hyderabad, Telangana - 500018, India, not less than 48 hours before the commencement of the meeting. The proxy need not be an unsecured creditor of the Resulting Company 1 or Demerged Company 4.
2. Any alterations made in the form of proxy should be initialed.
3. Please affix revenue stamp not less than Re. 1.

*M.*



**ATTENDANCE SLIP**

Name and Address of the Unsecured Creditors: \_\_\_\_\_

Amount due as on \_\_\_\_\_

I/We certify that I/We am/are unsecured creditor/proxy for unsecured creditor of the company. I/ We hereby record my / our presence at the meeting of Unsecured Creditor of the company held at registered office of the Resulting Company 1 or the Demerged Company 4 on January 24, 2024 at 3:00 PM.

\* Strike out what is not applicable

\_\_\_\_\_  
Unsecured Creditors / Proxy's Name  
(in block letters)

\_\_\_\_\_  
Unsecured Creditors/Proxy's signature

Note:

Please fill in this attendance slip and handover at the entrance of the hall.

In case of proprietorship/partnership/individuals, please carry your identity proof at the meeting venue.

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